Permanent Innovator Mirae Asset

2025 Group Overview



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18 Business Overview

- from Chairman Park's keynote speech at the 'AIB 2024' -

Mirae Asset embraced a mindset of perpetual innovation, transforming challenges into opportunities and constraints into expansive pathways.

Chairman's Message



As a global financial group,

Mirae Asset serves not only our clients but the broader society as well. We want our company to display a unique and future-oriented philosophy that provides solutions for all of our stakeholders.

Hyeon-Joo, Park Founder & Global Strategy Officer of Mirae Asset

Chairman 🗸

History of GSO

- 2025 Donated 100% of dividends for 15 consecutive years (Cumulative donations: KRW 33.1 billion)
- 2024 Awarded the 'International Executive of the Year' from the Academy of International Business (AIB)
- 2021 Awarded the Grand Prize at the Korean Association of Negotiation Studies Best Negotiation Awards
 - Awarded the CEO Grand Prix at the Korean Academic Society of Business Administration
- 2018 Appointed as the Global Strategy Officer (GSO)
- 2017 Awarded the Dasan Financial Grand Prize
- 2015 Awarded the KASBA First and Best Company Award
- **2011** Awarded the Grand Prize at the KOFIA Financial Investor Awards
- 2010 Harvard Business School selected Mirae Asset for a case study on Entrepreneurism and Business Strategy
- **2009** Awarded the Master Entrepreneur by Ernst & Young
- 2002 Completed the Harvard Business School CEO course
- 2001 Appointed as the Chairman of Mirae Asset
- 2000 Founded Mirae Asset Park Hyeon Joo Foundation
- **1999** Founded Mirae Asset Securities
- 1997 Founded Mirae Asset Capital & Mirae Asset Global Investments

Watch Chairman Park's AIB 2024 Keynote speech





Business Overview

Group Overview

Since its founding in 1997, Mirae Asset has grown into a global financial group by continuously pursuing innovation, driven by an entrepreneurial spirit and global business expansion.

| Founder | Hyeon Joo Park |
|----------------|-------------------|
| Founded | July 1997 |
| Global Network | 19 Global Markets |
| Equity Capital | \$ 15.2 bn |
| Total AUM | \$ 613.8 bn |
| Employees | 16,174 |
| | (Unit: USD) |



Group's Major Businesses





As of December 2024

| Business Philosophy We value our people and embrace the future with an open mind Core Values Our clients' success is paramount – their success is our success We assess every investment opportunity objectively and with total impartiality Our success is built on respect for each individual and a belief in the power of teamwork At Mirae Asset we are deeply aware of our responsibilities as good corporate citizens Investment Principles We identify the sustainable competitiveness of companies We invest with a long-term perspective We value a team-based approach to decision making We assess investment risks with expected return Mirae Asset firmly adheres to these core investment principles Image: Investment Banking IPO, M&A Advisory, Project Financing Image: | | | |
|---|-------------|---|--|
| We assess every investment opportunity objectively and with total impartiality Our success is built on respect for each individual and a belief in the power of teamwork At Mirae Asset we are deeply aware of our responsibilities as good corporate citizens Investment Principles We identify the sustainable competitiveness of companies We invest with a long-term perspective We value a team-based approach to decision making We assess investment risks with expected return Mirae Asset firmly adheres to these core investment principles Image: Comparison of the second individual pensions, Financial Products, Insurance Image: Poy. M&A Advisory, Project Financing | | | |
| impartiality Our success is built on respect for each individual and a belief in the power of teamwork At Mirae Asset we are deeply aware of our responsibilities as good corporate citizens Investment Principles We identify the sustainable competitiveness of companies We invest with a long-term perspective We invest with a long-term perspective We value a team-based approach to decision making We assess investment risks with expected return Mirae Asset firmly adheres to these core investment principles Wirae Asset firmly adheres to these core investment principles Image: Street Income, Retirement / Individual Products, Insurance Image: Street Income, Retirement / Individual Products, Insurance IPO, M&A Advisory, Project Financing Image: Street Income, Research & Insights, ETF Model Portfolios | Core Values | Our clients' success is paramount – their success is our success | |
| power of teamwork At Mirae Asset we are deeply aware of our responsibilities as good corporate citizens Investment Principles We identify the sustainable competitiveness of companies We invest with a long-term perspective We value a team-based approach to decision making We assess investment risks with expected return Mirae Asset firmly adheres to these core investment principles Image: Comparison of the section of the | | | |
| corporate citizens Investment Principles We identify the sustainable competitiveness of companies We invest with a long-term perspective We value a team-based approach to decision making We assess investment risks with expected return Mirae Asset firmly adheres to these core investment principles Veralth Management Investment Banking IPO, M&A Advisory, Project Financing | | | |
| Principles We invest with a long-term perspective We value a team-based approach to decision making We assess investment risks with expected return Mirae Asset firmly adheres to these core investment principles Image: State of the sector investment principles We assess investment risks with expected return Mirae Asset firmly adheres to these core investment principles Image: State of the sector investment principles | | | |
| We invest with a long-term perspective We value a team-based approach to decision making We assess investment risks with expected return Mirae Asset firmly adheres to these core investment principles Wealth Management Global Equities, Fixed Income, Retirement / Individual Pensions, Financial Products, Insurance INVESTMENT Banking IPO, M&A Advisory, Project Financing | | We identify the sustainable competitiveness of companies | |
| We assess investment risks with expected return Mirae Asset firmly adheres to these core investment principles | Principles | We invest with a long-term perspective | |
| Mirae Asset firmly adheres to these core investment principles | | We value a team-based approach to decision making | |
| Image: Constraint of the system of the sy | | We assess investment risks with expected return | |
| Image: Constraint of the system of the sy | | Mirae Asset firmly adheres to these core investment principles | |
| | IPO, I | Global Equities, Fixed Income, Retirement / Individual Pensions, Financial Products, Insurance M&A Advisory, ect Financing | |
| MIRAE 65521 | \ | MIRAE ASSET | |



Alternative Investments

PEF, Infrastructure, Real Estate, REITs



Venture Capital

Aerospace, Robotics, Biotechnology, Al, etc. AI

Robo-Advisors, AI based Asset Management

Global Network



USA

Beginning with our Hong Kong^{SAR*} in 2003, Mirae Asset is located around 19 global markets. We swiftly secure local market trends and investment information through our offices in Asia Pacific, the Americas, and Europe, delivering diverse global investment solutions.

Korea (Headquarters)

Mirae Asset Global Investments Mirae Asset Financial Service Energy Infra Asset Management Mirae Asset Securities Mirae Asset Venture Investment Mirae Asset Investment and Pension Center Mirae Asset Life Insurance Mirae Asset Capital Mirae Asset Park Hyeon Joo Foundation Mirae Asset Consulting

Australia

Mirae Asset Global Investments Global X Stockspot

Brazil

Mirae Asset (Brasil) CCTVM Global X

Canada

Global X

China

Mirae Asset Huachen Fund Management Mirae Asset Investment Management (Shanghai) Mirae Asset Securities – Beijing representative Office Mirae Asset Securities – Shanghai representative Office

Colombia

Global X

Greece

Colombia

Brazi

GHCO

India

Mirae Asset Investment Managers Mirae Asset Capital Markets Mirae Asset Venture Investments Mirae Asset Financial Services Mirae Asset Foundation Mirae Asset Global Indices Mirae Asset Sharekhan Mirae Asset Sharekhan Financial Services

Indonesia

Mirae Asset Securities

Introduction

Ireland Global X

Luxembourg Mirae Asset Global Investments (SICAV)

Japan Global X

Mongolia Mirae Asset Securities

Singapore Mirae Asset Securities Global X

Global X GHCO

Mirae Asset Global Investments Mirae Asset Securities(NY) Mirae Asset Securities & Investments Global X Mirae Asset Capital Life Science Wealthspot



As of December 2024

United Arab Emirates

Mirae Asset Investment Managers – Dubai representative Office

United Kingdom

Mirae Asset Global Investments Mirae Asset Securities

United States

Vietnam

Mirae Asset Global Investments Mirae Asset Securities Mirae Asset Finance Company Mirae Asset Securities – Ho Chi Minh representative Office Mirae Asset Prevoir Life Insurance Mirae Asset Alternative Investment Vietnam Vina Digital Finance Platform Grooo International Joint Stock Company Future Aspiration Foundation

Hong Kong SAR*

Mirae Asset Global Investments Mirae Asset Securities Global X Mirae Asset Capital (China)

Introduction

Mirae Asset at a Glance

| Financial Highlights | | | | | |
|--|------------------------|---------------|---------------|----------|-----------------------|
| Equity Capital | | | | (Unit: l | JSD, bn) |
| \$ 15.2 _{bn} | | | | 14.1 | 15.2 |
| | 10.7 | 11.7 | 11.7 | | |
| | | | | | |
| *Excluding Mirae Asset Capital, Mirae Asset Finance Company (Vietnam), combined on a consolidated basis | | | | | |
| | 2020 | 2021 | 2022 | 2023 | 2024 |
| Total AUM (Client Assets) | | | | (Unit: l | JSD, bn) |
| \$613.8 _{bn} | | 500 (| | 526.8 | 613.8 170.4 |
| | 400.2 | 522.6 79.2 | 451.6 | | 443.4 |
| Global ex KoreaKorea | 408.3 52.2 356.1 | 443.4 | 77.9 373.7 | 430.7 | 43.4 |
| | 000.1 | | | | |
| | | | | | |
| | 2020 | 2021 | 2022 | 2023 | 2024 |
| Pension Business | | | | (Unit: l | JSD, bn) |
| ¢ 170 | | | | 41.2 | 47.9 |
| \$ 47.9 _{bn} | | 35.1 | 37.2 | | |
| | 28.2 | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

2020 2021 2022 2023 2024

(Exchange rate as of December 2024)

| ETF AUM | | |
|-----------------------------|---|-----------|
| \$ 10 | 37.3 | n |
| ● Global ex Koro ● Korea | ea | |
| *Sale of Betashares ir | 2021 | |
| Global Netw | vork ——— | |
| Global Expa | ansion ¹⁾ | Countries |
| 00 | years | 19 |
| | stablishment of Mirae Asse II offices located around th ncluded | |
| Key Data — | | |
| Clients E | quity (ex Korea) | |

\$ 27.6 bn *Based on Mirae Asset Securities (Unit: USD)





*Special Administrative Region of the People's Republic of China

TDF Market Share

36.9%

*Based on Zero-In, Mirae Asset Global Investments tops in Korean TDF industry

Variable Insurance's Return

91.9%

*Based on Mirae Asset Life Insurance's MVP60 Fund (Cumulative return since first inception in April 2014)

Globalization

Mirae Asset pursues organic growth driven by our own efforts while also achieving strategic expansion through continuous M&A activities, guided by our forward-looking insights.

In addition to acquiring both domestic and international securities firms and life insurance companies, Mirae Asset has actively expanded in global presence by acquiring competitive companies such as Global X in the United States, GHCO in Europe, Stockspot in Australia, and Sharekhan in India.

Global Network

Countries with Our Financial Products

19

As of December 2024

C

Business Overview

A Two-Track Strategy for Global Expansion through Organic growth and M&A

Organic growth

1997 Korea 2003 Hong Kong ^{SAR} 2006 Vietnam 2006 India 2007 UK 2007 China 2008 Brazil 2008 USA 2008 Luxembourg 2011 Canada 2012 Singapore 2013 Mongolia 2013 Indonesia 2013 Colombia 2016 Australia 2019 Japan 2022 UAE 2023 Greece 2023 Ireland 'Milestones'

Sustainability

● M&A

K Investment Trust Management 2004 Sejong Investment Trust 2004 SK Life Insurance 2005 Taiwan Life Asset Management 2011 Horizons ETFs 2011 Beta Shares 2011 Daewoo Securities 2016 KDB Asset Management 2016 PCA Life Insurance 2017 Global X 2018 Prévoir Vietnam Life Insurance 2018 Vina Digital Finance Platform 2019 ETF Securities 2022 GHCO 2023 Stockspot 2023



*Special Administrative Region of the People's Republic of China

Mirae Asset ETF (Exchange Traded Fund)

Mirae Asset ETF has established a global ETF platform across 13 global markets, offering globally competitive ETF solutions with differentiated investment strategies, including thematic approaches, income, and dividends.



Mirae Asset TDF (Target Date Fund)

Mirae Asset TDF offers a retirement solution that automatically adjusts the allocation of investment assets based on the investor's expected retirement date, efficiently managing retirement savings from accumulation to withdrawal.

Mirae Asset MVP (Miraeasset Variable Portfolio Fund)

The Mirae Asset MVP Fund, the industry's first discretionary global asset allocation fund, operates on the principle of global diversification and actively responds to global markets. The MVP Fund is expanding its lineup with the Global MVP, ETF Global MVP, and ETF AI MVP series.





Introduction

Investment and Pension

Mirae Asset provides a comprehensive retirement solution that manages diversified investments in high-quality assets across the customer's lifecycle, from the accumulation of retirement savings to withdrawal.

As a leader in the pension market, encompassing both individual and corporate pension plans, Mirae Asset ensures stable management through global asset allocation and a diverse range of investment options.

Global ETF Manager by AUM



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(Unit: USD) Mirae Asset's Pension Business

\$47.9_{bn}

As of December 2024

Digitalization

Mirae Asset's AI innovation is shaping the future of global finance.

With the acquisition of Australia's leading robo-advisory asset management firm, Stockspot, and the establishment of Wealthspot, an AI subsidiary based in Manhattan, New York, we are accelerating its global AI strategy with strategic centers in the U.S., Australia, and India.

Mirae Asset is building an innovative financial ecosystem through Al-driven robo-advisory portfolios and ETFs, powered by big data and advanced algorithms.

> Stockspot, Australia's No. 1 robo-advisor firm



Wealthspot, AI subsidiary based in the U.S

WEALTH SPOT



| August 2023 | Mirae Asset Global Investments: Acquired Australia's robo-advisor firm, Stockspot, to advance into the Al financial market |
|---------------|--|
| December 2023 | Mirae Asset Global Investments: Established Wealthspot, a local AI corporation in the United States |
| April 2024 | Mirae Asset Securities: Published AI analyst research reports |
| January 2025 | Mirae Asset Life Insurance: Launched digital(AI) healthcare service |
| April 2025 | Mirae Asset Global Investments: Launched Robo-Advisory service for retirement pension accounts |



from 'Money is a Beautiful Flower' by Hyeon Joo Park



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Business Overview

Key Businesses



Mirae Asset Global Investments

Mirae Asset Global Investments is a leading global asset management company that invests in blue-chip assets worldwide while leveraging its extensive global network.

Mirae Asset Securities

Mirae Asset Securities is a global investment bank, providing high-quality services across key business areas such as Wealth Management, Global Business, Trading, and Investment Banking.

Mirae Asset Life Insurance

Mirae Asset Life Insurance offers asset management services focused on ensuring a happy retirement for customers, leveraging its specialized expertise in variable insurance.

Mirae Asset Financial Service

Mirae Asset Financial Service is a comprehensive asset management company that provides specialized retirement, protection, and investment planning from customer's perspective.

Mirae Asset Venture Investment

Mirae Asset Venture Investment identifies and invests in growth-stage companies with innovative ideas and cutting-edge technologies. It also supports these companies with management consulting, M&A, and restructuring.

Mirae Asset Capital

Mirae Asset Capital is a specialized financial institution dedicated to providing customized financial services that meet customer needs and leading new growth investments as a successful financial partner.

Mirae Asset Consulting

Mirae Asset Consulting offers comprehensive real estate services, including asset management, infrastructure financing advisory, and real estate development, based on Mirae Asset's financial industry expertise.

Mirae Asset Investment and Pension Center

Mirae Asset Investment and Pension Center is committed to developing and researching diverse content on investment and pensions, as well as providing educational services to establish a sound investment culture.

Mirae Asset Park Hyeon Joo Foundation

Mirae Asset Park Hyeon Joo Foundation has established in 2000 and has consistently pursued scholarship and practicing the spirit of compassionate capitalism.

Energy Infra Asset Management

Energy Infra Asset Management promotes investment in new energy businesses and fosters the creation and growth of related companies by pursuing policy objectives through socially responsible investments, while also securing profitability through an optimized investment portfolio.

Mirae Asset Global Investments

Mirae Asset Global Investments is a leading global asset management company that invests in blue-chip assets worldwide while leveraging its extensive global network.

Main Businesses

| Traditional |
|--------------|
| Alternatives |
| Global ETF |

Public Equities, Fixed Income, Balanced Fund Products, Pensions, etc. Real Estate, Infrastructure, Private Equity, etc. Global X ETFs, TIGER ETF, Mirae Asset Global Investments



As of December 2024

Mirae Asset Securities

such as Wealth Management, Global Business, Trading, and Investment Banking.

Main Businesses

| Global Business | Providing localized financial s tailored to each region |
|--------------------|--|
| Investment Banking | Corporate Financing and Adv |
| Sales & Trading | Product-Linked Investment M and Market Making Operation |







Mirae Asset Securities is a global investment bank, providing high-quality services across key business areas

services

Wealth Management

isory Services Management ns

Principal Investment

Global Asset Allocation, Pensions, and AI-based Services Investment in Global Innovative Industries/Companies and **High-Quality Assets**

As of December 2024

Mirae Asset Life Insurance

Mirae Asset Life Insurance offers asset management services focused on ensuring a happy retirement for customers, leveraging its specialized expertise in variable insurance.

Main Businesses

| Variable Asset Management | Variable life insurance - MVP* fund | Retirement Pensions |
|------------------------------|--|------------------------|
| Insurance | Health, Accident, Life, Term Life, Variable Savings, Variable pension, etc. | Other |

Principal-protected (insurance, savings, ELB) and variable insurance (insurance, fund) Total asset management consulting (tax, inheritance, and real estate, etc.)



Mirae Asset Capital

Mirae Asset Capital is a specialized financial institution dedicated to providing customized financial services that meet customer needs and leading new growth investments as a successful financial partner.

Main Businesses

| New Growth Investments | Investing in revolutionary ideas such as ICT, biotechnology |
|---------------------------|---|
| Investment Finance | Corporate loans, project financi acquisition financing, Provide e related solutions such as mezza |
| Multi-finance | Domestic and foreign stock loan driven loans, and Supply chain services provided |



s in sectors

cing, enterpriseanine

ans, datafinancial

As of December 2024

Mirae Asset Venture Investment

Mirae Asset Venture Investment identifies and invests in growth-stage companies with innovative ideas and cutting-edge technologies. It also supports these companies with management consulting, M&A, and restructuring.

Main Businesses

| Venture Capital | Investing in venture businesses with potential for growth with the right management support |
|--------------------------|---|
| M&A | Sourcing Acquisition Targets and Securing Investment Partners |
| Buyouts | Acquiring controlling interests in companies that exhibit clear paths to value added outcomes |
| Strategic Investments | Identifying companies for majority and minority investments in partnership with strategic and institutional investors |

As of December 2024



Mirae Asset's Major Brands

Mirae Asset has established a global ETF network across 13 global markets. As of December 2024, we manage a total of 629 ETF products, surpassing USD137 billion in assets under management. Recently, we established Wealthspot, an AI-focused subsidiary in the United States, and we are strengthening collaboration across our global offices to develop differentiated products tailored to each regional market.

GLOBAL X

by Mirae Asset

AUM

#of ETFs

Region

Founded in 2008

Global X, acquired in 2018, is expanding its business under the slogan "Beyond Ordinary ETFs." It is gaining recognition as a leading provider of thematic and income ETFs in the United States, which accounts for over 70% of the global ETF market share.

\$9

40

USA, Au

Canada

Hong K Japan, S

TIGER ETF by Mirae Asset

TIGER ETF, a leading ETF brand in Korea, offers a diverse lineup of ETFs, including indices, thematic ETFs, and income ETFs, providing differentiated solutions.

MIRAE ASSE Global Investments

Mirae Asset Global Investments is dedicated to discovering high-quality global assets and innovative companies through a rigorous localization strategy and robust global research capabilities.

| (Unit: USD) | (Unit: USD) | (Unit: USE |
|---|---------------------------------|---|
| 3.4 bn | аим \$ 42.4 bn | аим \$ 1.5 bn |
| 0 | #of ETFs 201 | #of ETFs 28 |
| ustralia, Brazil, a, Colombia, Kong ^{sar,} Ireland, . Singapore, UK | Region Korea Founded in 2006 | Region India, Vietnam Founded in 2018 (India), 2020 (Vietnam) |

Exchange rate as of December 2024



SAGE CLUB

Mirae Asset Sage Club is a brand for VIP clients of Mirae Asset Group. Mirae Asset Sage Club embodies the investment philosophy of Mirae Asset, offering profits to clients through innovation.

Mirae Asset Sage Club was established in Vietnam in 2020, and Indonesia in 2021, and we plan to meet more global clients through our Group VIP Brand in the future.



M-STOCK is Mirae Asset Securities' Mobile Trading System (MTS). M-STOCK offers from account openings to various financial products trading, such as stocks, pensions, etc.

M-STOCK serves customers in a wide range of countries and offers the best investment experience to customers through localized trading platforms, not only in Korea, but also in several countries including India, Indonesia, Vietnam, Mongolia, and Brazil.

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Major Business Status by Country



making business, while continuously enhancing our Sales & Trading capabilities.

• Global X Europe and UK are focusing on expanding their market share in the European ETF market through a differentiated product lineup



• In November 2024, we completed the acquisition of Sharekhan, a full-service offline brokerage in India, and launched Mirae Asset Sharekhan. This strategic move represents a shift beyond brokerage toward establishing leadership in the wealth management sector

• With the integration of the Mirae Asset Securities India branch and Mirae Asset Sharekhan, we now manage over 5.3 million client accounts and rank as the 9th largest securities firm in India based on active local clients

China



- In 2003, Mirae Asset became the first domestic AMC to establish an overseas subsidiary with the founding of the Hong Kong^{SAR'} office, marking a significant step forward in the Group's global expansion
- Notably, Mirae Asset was also the first domestic AMC to have ETFs included in the Stock Connect Scheme, a program that grants mainland Chinese investors access to high-quality products
- By actively expanding its product lineup and increasing local sales personnel, the office aims to further penetrate the financial markets of mainland China
- We are expanding its business portfolio across ETF, Fixed Income, Principal Investment, and Investment Banking, while strengthening its reputation and delivering financial solutions in the Chinese capital market. The firm is actively pursuing stable, long-term business growth into the Greater China region

*Special Administrative Region of the People's Republic of China

Japan



- In 2019, Global X Japan was founded as a joint venture with Daiwa Securities Group
- Unlike traditional asset managers that focused on broad market products, Global X Japan garnered significant attention from local investors by providing differentiated offerings such as thematic and income ETFs
- As the only AMC in Japan specializing solely in ETFs, Global X Japan has experienced rapid growth since its inception to surpass \$2 billion in AUM

Australia



- Global X Australia manages approximately AUD 9.1 billion (KRW 8.4 trillion) across 41 ETF products, including the world's first physical gold ETF, offering a differentiated product lineup in the local market
- Stockspot, a robo-advisory specialist, provides comprehensive services, including investment advisory and portfolio management, to both individual and institutional investors in the Australian market, based on its algorithm

Sustainability



Picture: "Handless Clock" – located at Mirae Asset Center 1 (Headquartered in Seoul)

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Mirae Asset's Sustainable Journey

The establishment of Mirae Asset marked the first step in making a positive impact on society through job creation and financial asset development. This philosophy has extended into social contribution activities, beginning with the establishment of the Mirae Asset Park Hyeon Joo Foundation in 2000. Since 2007, over the past 17 years, more than 7,400 students have received scholarships to focus on their studies at prestigious educational institutions in 50 countries. In addition, Mirae Asset is expanding the scope of its social contributions by establishing local foundations in India and Vietnam to foster global talent.



Overview of Global Exchange Student Scholarship Program

8555 7,444 people 50 countries 17_{vears}

Sustainability Highlights

Mirae Asset is paving the way for the next generation though investments.

2024.10

Mirae Asset Securities certification.

2024.10

Mirae Asset Securities received the top ESG rating (A) from KCGS for the third consecutive year.

2024.11

Mirae Asset Securities maintained the highest ESG rating (AA) by Sustinvest in the financial sector.

Sustainability

Milestones

2024.04

Mirae Asset Global Investments conducted and disclosed groupwide financial carbon emissions, PCAF for the first time.

2024.07

Mirae Asset Life Insurance launched an employee wellness challenge.

2024.09

Mirae Asset Life Insurance supported short-form content production for a small business partnership project.

2024.09

Mirae Asset Securities was included in the KRX Value-up Index.

obtained ISO 27701 (Privacy Information Management)

2024.12

Mirae Asset Securities listed on Dow Jones Sustainability World Index (DJSI) for 13th consecutive year.

2025.02

Mirae Asset Securities received a Leadership Grade 'A' in CDP 2024 - the first among Korean securities firms.

2025.02

Mirae Asset Securities declared the Client Protection Declaration under the principle of "Growing Together with Clients."

Mirae Asset Investment and Pension Center

Mirae Asset Investment and Pension Center is committed to developing and researching diverse content on investment and pensions, as well as providing educational services to establish a sound investment culture.

Main Businesses

| Research | Analyzing Korea and Ex-Korea's pension plans and trends |
|--------------------|--|
| Educational | Pension management training to employee and pre-retiree |
| Content Production | Managing website, production of videos, newsletters, magazines and books |



Videos

Publication

Investment & Pension related Contents in Korea

Press pearances

> Press (Newspaper, Radio, TV, etc.)

Conference

onferences

Providing online and offline conferences for employees and expected retirees

As of December 2024

Investment and Pension related lectures, YouTube videos

publications

<THE SAGE INVESTOR>, <Investment and Pension> **Quarterly Publications & Book Releases**

Research

papers

Pension related reports, research papers

Investment and

Mirae Asset Park Hyeon Joo Foundation

Mirae Asset Park Hyeon Joo Foundation has established in 2000 and has consistently pursued scholarship and practicing the spirit of compassionate capitalism.

Main Businesses

Scholarships Welfare Donations



Overview of Talent Development Programs (Unit: people)

Beneficiaries



Global Exchange Student Scholarship & National Scholarships Granted

- Global Exchange Student Scholarship, Scholar Selection and Development Programs
- Global Culture Experience Camps, Financial Education for Children
- Employee donation campaigns 'I Love You' and 'Mirae Asset 1% Hope Sharing,' Grant Matching Systems

As of December 2024

Centered around the Mirae Asset Park Hyeon Joo Foundation, we facilitate organic collaboration among our affiliates and operate a systematic talent development program.



Participants in Global Cultural **Experience** Program



Participants in Financial Education **Program for Children**

Business Overview

Milestones



Mirae Asset Group's Milestones 38

Milestones

Mirae Asset Group's Milestones



- O 1997 07 Establishes Mirae Asset Capital
 - 08 Establishes Mirae Asset Global Investments
- 1998 04 Establishes the Mirae Asset Hope Foundation
 - 12 Launches Korea's first close-ended mutual fund, the Park Hyeon Joo Fund #1
- **1999** 12 Establishes Mirae Asset Securities
- O 2000 03 Establishes the Mirae Asset Park Hyeon Joo Foundation
- **2001** 02 Launches Korea's first wrap account service
 - Launches Korea's first open-ended mutual fund, the Mirae Asset Independence
- 2003 12 Establishes Mirae Asset Global Investments (HK)*, Korea's first overseas investment company
- **2004** 02 Launches Korea's first private equity fund
 - Launches Korea's first real estate fund
 - 06 Establishes the Mirae Asset Investment Education & Research Center
- 2005 02 Launches first overseas investment fund in Korea, the Mirae Asset Asia Pacific Star Equity Fund
 - 06 Establishes Mirae Asset Life Insurance

- O 2006 02 Mirae Asset Securities lists on the KOSPI [Ticker: 006800.KS]
 - 05 Acquires Shanghai Mirae Asset Tower to become the first Korean institutional investor in Chinese real estate
 - 11 Establishes Mirae Asset Global Investments (India)
- 2007 01 Establishes Mirae Asset Securities (HK)*
 - 03 Establishes Mirae Asset Global Investments (UK)
 - 07 Mirae Asset Securities opens first Representative Office in Beijing, China
 - 12 Establishes Mirae Asset Securities (Vietnam)
- 2008 02 Establishes Mirae Asset YiCai Investment Consulting (China)
 - 04 Establishes Mirae Asset Global Investments (USA) and Mirae Asset Global Investments (Brazil)
 - 07 Receives first Qualified Foreign Institutional Investor (QFII) license from the China Securities Regulatory Commission
 - Launches Mirae Asset's first off-shore fund in Luxembourg
 - 08 Establishes Mirae Asset Securities (USA)
- **2010** 02 Releases first Mobile Trading Stystem (MTS) in Korea
 - 04 Harvard Business School selects Mirae Asset for a case study on Entrepreneurism and Business Strategy
 - 08 Establishes Mirae Asset Securities (Brazil)
 - 09 Launches first US-domiciled actively managed mutual funds under the Mirae Asset Discovery Series
- **2011** 01 Launches first HK*-listed ETF on the HKEX
 - 11 Acquires Horizons ETFs, a leading Canadian ETF provider
- 2012 07 Establishes Mirae Asset Huachen Fund Management (China)
- Q 2013 01 Establishes the Mirae Asset Retirement Institute
 - 06 Launches first US-listed ETF on the NYSE
- **2014** 04 Establishes Mirae Asset Financial Services

- O 2015 07 Mirae Asset Life Insurance lists on the KC 085620.KS]
- O 2016 01 Establishes Mirae Asset Global Investme
 - 04 Launches Multi Asset Global Investmen
 - Acquires Korea's leading investment ba Daewoo Securities and rebrands as Mir Daewoo
- O 2017 01 Declares the slogan "Permanent Innova commemorate the 20th anniversary of
 - Leads consortium to invest USD 1 bil in the plan redevelopment of the Gyeongdo C Resort in Yeosu, South Korea
 - 07 Mirae Asset Daewoo enters into strategi with Asia's leading technology compan to develop next generation financial pro
 - 09 Establishes Mirae Asset Capital Markets
- 2018 03 Establishes Mirae Asset Global Investme (Vietnam) in partnership with Vietnam's Investment Corporation (SCIC)
 - 05 Acquires PCA Life, the Korean business of
 - Launches Mirae Asset Prevoir Life Insura (Vietnam), a Joint Venture with leading Insurer, Prevoir Vietnam
 - 07 Acquires Global X, a leading ETF provide
 - 11 Receives one of the first private fund ma (PFM) licenses in China
- O 2019 03 Mirae Asset Venture Investments lists or [Ticker: 100790.KS]
 - 07 Mirae Asset Daewoo invests in spin off of Financial to create leading payments an products platform
 - 09 Establishes Global X Japan, a joint ventu provider with Daiwa Financial Group
- O 2020 09 Mirae Asset Group awards 2020 Nation. Grand Prize
- O 2021 03 Mirae Asset Daewoo renames as Mirae Asset
 - 06 Mirae Asset Group Declares Commitme First Practices for Delivering True Value t

| \sim | ï | ٨ | , |
|--------|---|-----|---|
| C | 1 | / 1 | V |

Sustainability

Milestones

| DSPI [Ticker: | 0 | 2022 | 04 • Mirae Asset Global Investment Brazil changes its name to Global X Brazil |
|------------------------------|---|------|--|
| nts (Australia) | | | 06 • Mirae Asset Global Investments and Global X ETFs acquire ETF Securities in Australia |
| ts (Korea) | | | 08 • ETF Securities rebrands to Global X Australia |
| nk, KDB ae Asset | | | 09 • Mirae Asset Investment Managers (India) Pvt. Ltd. opens Dubai representative office |
| itor" to Mirae Asset | 0 | 2023 | 03 • Mirae Asset Securities forms consortium with SK Telecom for Security Token Offerings (STO) |
| the master Ocean Luxury | | | 05 • Mirae Asset Securities acquires European ETF market maker, GHCO |
| c partnership | | | 06 • Mirae Asset Group, launches 'Global AMP' to foster global talents |
| y, Naver Corp, oducts | | | 08 • Mirae Asset Global Investments acquires Australia's leading robo-advisor, 'Stockspot' |
| (India) | | | Mirae Asset Global Investments opens a new office, 'Wealthspot', a robo-advisor company in the USA |
| ents State Capital | 0 | 2024 | 03 • Mirae Asset Securities selects the sole sales agency of government bonds for individual investment |
| Prudential plc | | | 04 • Mirae Asset Life Insurance marks 10 years since launching the MVP, Variable Life Insurance Fund |
| French | | | 05 • Canadian ETF provider, Horizons ETFs rebrands to Global X Canada |
| r in the US | | | 07 • Mirae Asset's Chairman Park awards the |
| anagement | | | 'International Executive of the Year' from the Academy of International Business (AIB) |
| n the KOSDAQ | | | 09 • Mirae Asset Securities awards "Best Securities House in Korea" by Euromoney |
| f Naver nd financial | | | 10 • Mirae Asset Securities names "Excellent Retirement Pension Provider" for 3 consecutive years |
| | | | 11 • Launches Mirae Asset Sharekhan, local securities firm in India |
| ire ETF | | | |
| al Brand | | (| |
| Asset | | (| |
| nt to Clients- to Clients | | | |
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*Special Administrative Region of the People's Republic of China

Our journey has been one of perseverance, vision, innovation, and an unwavering commitment to doing what is right for clients.

As we forge into an era of rapid technological disruption, let us be guided by the timeless values that have brought us this far - honesty, transparency, and always putting our clients first.

Success is a journey, not a destination.

- From Chairman Park's closing remarks in the 'AIB 2024' Keynote speech -



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